

Date Printed:

Member Information			
Member Number			
First Name		Middle Name	Last Name
Date of Birth (yyyy-mm-dd)	Social Insurance Number*	Occupation	
Telephone Number		Mobile Number	
Email Address			

Home Address			
Street Address			
City	Province	Country	Postal Code
Mailing Address <i>if different from home address</i>			
Street Address / PO Box			
City	Province	Country	Postal Code

Primary Identification	
Type	
Issuing Authority	
Place of Issue	Expiry Date (yyyy-mm-dd)

Secondary Identification	
Type	
Issuing Authority	
Place of Issue	Expiry Date (yyyy-mm-dd)

Declaration of Tax Residence												
Check all the options that apply to you.												
<input type="checkbox"/> I am a tax resident of Canada.	Social Insurance Number	<table border="1"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>										
<input type="checkbox"/> I am a tax resident or a citizen of the United States.	TIN from the United States	<table border="1"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>										
If you do not have a TIN from the United States, have you applied for one? <input type="checkbox"/> Yes <input type="checkbox"/> No												
<input type="checkbox"/> I am a tax resident of a jurisdiction other than Canada or the United States.	If you ticked this box, give your jurisdictions of tax residence and taxpayer identification numbers.											
If you do not have a TIN for a specific jurisdiction, give the reason using one of these choices:												
Reason 1: I will apply / have applied for a TIN												
Reason 2: Tax Residence does not issue TINs												
Reason 3: Other reason												
Jurisdiction of tax residence	Taxpayer Identification Number	If you do not have a TIN, choose reason 1, 2 or 3.										

About the Vancity Membership Application
<p>“Vancity” means Vancouver City Savings Credit Union.</p> <p>Membership Shares - You Must be a Member to Operate an Account To become a Member, you must subscribe and pay for at least 5 Class “B” Membership Shares. Class “B” Membership Shares are equity shares of Vancity and are issued at, and have a par value of, \$1.00 each. Class “B” Membership Shares cannot be held jointly so each Member must subscribe for at least 5 Class “B” Membership Shares. The rights and restrictions attached to Class “B” Membership Share are found in the Rules of Vancity as amended from time-to-time and are available on our website.</p> <p>Collection, Use and Disclosure of Personal Information You agree that Vancity may collect, use and disclosure your personal information in accordance with Vancity’s Privacy Code. In particular, you agree that:</p>

Vancity may collect personal information from you, from product and service arrangements you have made with or through Vancity, from credit bureaus and other financial institutions, and from any references you have provided to Vancity.

Vancity may collect, use and disclose your personal information for the following purposes: to provide you with ongoing financial services, to understand your financial and banking needs, to develop, manage and deliver products and services to you, to determine your eligibility for different products and services, to ensure that you receive a high standard of service, to meet regulatory requirements, to help protect you and Vancity against fraud and error, to manage and transfer the assets and liabilities of Vancity, to verify and periodically to conduct surveys in order to enhance Vancity's provision of services.

Vancity may disclose your personal information to credit reporting agencies, other financial institutions and other lenders. Vancity may also share your personal information with employees, the Vancity Group of Companies (Vancity Savings Credit Union and its affiliated companies) and business partners. Vancity business partners include, but are not limited to, Credential Financial Inc. and its affiliates, and others like information technology and payment and settlement providers who help us provide you with services. Vancity business partners may be subject to the laws and regulations of other jurisdictions or countries as those laws relate to your personal information. Vancity's business partners are carefully selected to ensure their privacy and security standards meet Vancity's strict requirements. Vancity only provides information to business partners that is necessary to perform their specialized services. Each business partner is contractually obligated to keep information provided by Vancity confidential and to use it only for the requested services. Vancity may also use your personal information to introduce products and services that may be of interest to you by contacting you directly (by mail, telephone calls, e-mail, text messaging or other forms of electronic communication) and, unless prohibited by law, share it within the Vancity Group of Companies so that the Vancity Group of Companies may tell you about products and services that may be of interest to you. At any time, you can choose to opt-out of receiving direct marketing or sharing of personal information for marketing purposes. To opt-out, you must contact Vancity at a Vancity Branch, or the Member Service Centre at 1-888-Vancity, or online at www.vancity.com/privacy.

***Social Insurance Number**

If you are applying for an account that may generate interest or other investment income, we will request your Social Insurance Number (SIN) for tax residency self-certification and revenue reporting purposes. This is required by the *Income Tax Act* (Canada). If you are applying for another type of account or service, you do not have to provide us with your SIN. If you provide us with your SIN, you agree we may also use it as an aid to identify you and to keep your information separate from that of other Members with a similar name.

Credit Information

For a line of credit, credit card, loan, mortgage or other credit facility, a deposit account with overdraft protection, or to establish hold periods for a deposit account (our decision as to when to give you access to funds is a credit decision), we may obtain information and reports about you from credit reporting agencies, other financial institutions and other lenders during the application process and on ongoing basis to review and verify your creditworthiness and establish credit and account hold limits.

Once you have such a facility or product with us, we may from time to time disclose your information to other financial institutions, other lenders and credit reporting agencies seeking such information, which helps establish your credit history and supports the credit granting process. You may choose not to have us conduct a credit check on you, however, if you do so, we may not be able to extend credit services to you.

Member Signature

By signing below you:

- Subscribe for five (5) Class "B" Membership Shares of Vancity;
- Certify that the information you have provided to Vancity is accurate and complete;
- Acknowledge that you have received a copy of the Vancity's Account and Services Guide and Vancity's Privacy Code;
- Agree to be bound by the Account and Services Guide and other agreements relating to our products and services, as amended or replaced from time to time;
- Agree that Vancity may collect, use and disclose your personal information in accordance with Vancity's Privacy Code;
- Authorize Vancity to collect information about you from a credit reporting agency, another financial

institution or lender and disclose information about you to a credit reporting agency, another financial institution or lender. You agree that Vancity may, at its discretion, update this information at any time while you are a Member of Vancity;

- Authorize Vancity to use and disclose your Social Insurance Number (“SIN”) (if you have provided it) to obtain, verify, or update your credit information, to use your SIN for reporting purposes, and as an aid to identify you and keep your information separate from that of other Members with a similar name;
- Declare that, as a Member of Vancity, I / We will not operate or conduct transactions on the account on behalf of anyone else who is not an account holder;
- Certify that the information contained within this form is true and accurate;
- Agree to notify Vancity within 30 days of any change in circumstances that cause the information in this form to be incomplete and inaccurate

Authorized Signature

Member Signature

X

First Name

Last Name

Date Signed (yyyy-mm-dd)